

BUSINESS FOR SALE BRIEFING NOTE

PROJECT EDUCATE	
Opportunity	<p>An opportunity exists to purchase a recruitment business as a going concern a based in Liverpool with four other office locations being London, Birmingham, Nottingham, Warrington.</p> <p>Financials: Year 2015 Turnover of £8.943m with GP of £2.968 and Net Profit 8.9m</p> <p>Employees: Candidates – Active 500 ; Consultants 18 and Admin Support 45</p> <p>It is anticipated that due to the financial position of the Company, the purchase will be executed at the earliest opportunity and will be a sale of the business assets.</p>
Overview	<p>The business is a recruitment business specialising in the education sector and founded in 1999.</p>
Assets Available	<ul style="list-style-type: none">- Customer and Client Databases- Web domain and website- IP of the business and Goodwill- Employees- Office lease assignments
Deadline for Offers	<p>All expressions of interest need to be sent to Michael Booth at Landwood by 16th January 2017 by 5.00pm, NDA's will then be issued and additional information provided with a deadline for offers by 18th January 2017 by 5.00pm.</p> <p>All offers should be supported by proof of funding and no later offers will be accepted.</p> <p>A purchaser must be able to complete immediately and it is a sale of a business as a going concern including the transfer of employees TUPE.</p>

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To find out more about The Landwood Group and other business available for sale visit www.landwoodgroup.com

Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the business/business and assets. It is not intended to form the basis of an acquisition decision. The recipient must make their own independent assessment of the business, rely on their own investigations and should obtain independent advice. The information in this document has not been verified by Landwood, who do not give, nor have any authority to give, any representation or warranty (express or implied) as to its accuracy or completeness. In the event the sale is via an insolvency process, the Joint Administrative Receiver/Administrator act as agents of the Company without personal liability. If you no longer wish to receive information from Landwood in relation to business for sale and any other marketing information, would like to amend your contact details or know of any other person or entity who would like to receive this information, please email. Lynne.brett@landwoodgroup.com